

Table of Fees for Services
Onboard Financial Management, LLC (CRD# 309985)
Effective Date: October 2, 2020

Onboard Financial Management, LLC (the "Advisor") provides this Table of Fees for Services as a supplemental disclosure to its Form ADV Part 2A ("Disclosure Brochure"). Please reference Items 4 and 5 of the Disclosure Brochure, which contains important details about the Advisor's services and fees. Fees are negotiable at the sole discretion of the Advisor. The fees below will only apply to you when you request the services listed.

Fees Charged by Advisor	Fee Amount	Frequency Fee is Charged	Services
A percentage of assets under management	Range of fees from 0.75% to 1.50% annually	Quarterly in Arrears [Calculated Daily]	Portfolio management for individuals and/or small businesses
Hourly charges	Up to \$250	Up to 50% in advance.	Financial Planning Services
Subscription fees	\$0	n/a	n/a
Fixed fees	\$0	n/a	n/a
Commissions	Varies by product and insurance carrier.	Varies by product and insurance carrier.	Implementation of insurance recommendations as an independent insurance professional
Performance-based fees	\$0	n/a	n/a
Other:	\$0	n/a	n/a
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Independent Manager Fees	\$0	n/a	n/a
Robo-Advisor Fee	\$0	n/a	n/a
Please talk to the Advisor about fees and costs applicable to you			

Additional fees and costs to discuss with the Advisor

Additional Fees/Costs	Yes/No	Paid To
Securities Transaction Fees	Yes	Interactive Brokers, LLC
Commissions	Yes	Mr. McDonough*
Custodian Fees**	Yes	Interactive Brokers, LLC
Mark-ups	No	n/a
Mutual Fund/ETF Fees and Expenses	Yes	Interactive Brokers, LLC

* Mr. McDonough is a licensed insurance professional and may also receive commissions for the implementation of insurance products.

** The Custodian does not charge a custody fee, but fee typically includes wires transfer fees, check issuance fees, and bounced check fees.